

STATE OF TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE TENNESSEE REAL ESTATE COMMISSION

500 JAMES ROBERTSON PARKWAY NASHVILLE, TN 37243-1151

Dear Educator.

The Tennessee Real Estate Commission requires all courses be submitted for initial review or course renewal with the forms enclosed with this letter. These forms are the following:

- » Course Review Application and Instructors
- » Instructor Form with instructions
- » Instructions for electronic rosters for course completion information
- » Topics to be covered in the 2015-2016 TREC CORE Course
- » Course Outline for the Course for New Affiliates

Copies of TREC law, rules and policies concerning education (course outlines for the affiliate pre-licensing course, office broker management and topics for continuing education) can be accessed at the TREC web-site: http://regboards.tn.gov/trec

Also, courses must be into the TREC office by the 15th day of the month prior to the month to be reviewed by the Commission. If a course is reviewed in June of a year, that course must be into the TREC office for review no later than May 15 of that year. Please note that there is always a delay in mail arriving into the TREC office as all mail enters the Department of Commerce and Insurance mail room for sorting and any checks enclosed will be taken to the cashier's office before delivery to our office. Keep the mail delivery process in mind when submitting application packets.

The Commission does not allow ANY solicitation for goods or services.

If you have questions, please contact, Education Director by e-mail at: Ross.White@TN.GOV.

Education Director

E. Ross White



STATE OF TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE

TENNESSEE REAL ESTATE COMMISSION

500 JAMES ROBERTSON PARKWAY NASHVILLE, TN 37243-1151

INSTRUCTIONS FOR APPLICATION FOR COURSE APPROVAL

PLEASE READ CAREFULLY AND COMPLETE EVERY FIELD. INFORMATION MUST BE LEGIBLE OR APPLICATION WILL BE RETURNED FOR CORRECTION

The following explanations reflect the numbers found on the application.

- 1. Circle "Initial Course Application" or "Course Renewal". If renewal is selected, include the current course number in the provided blank.
- 2. Include the complete school or sponsor name. A school/sponsor may be a proprietary organization, an agency, an association or an individual.
- 3. Include the complete mailing address
- 4. Include the proper city, state, zip code and day-time contact phone number.
- 5. Include fax number and e-mail address.
- 6. Include web address and list a contact person with whom the Commission will correspond.
- 7. List Course title which will reflect online under our "Approved Schools/Courses" link provided on TREC Education page.
- 8. List all instructor names. "See resumes attached" or similar language is not acceptable. (All instructors must complete an Instructor Form and be accompanied with backup information).
- 9. Select format of Delivery.
 - a. If Classroom, circle and move on.
 - b. If Distance Learning, Circle Internet, Paper/Pencil or Webinar. Distance learning providers may select and use secondary providers who also have the course(s) approved by the Tennessee Real Estate Commission and/or may use entities for marketing their courses. The marketing entities must clearly indicate that they are not the sponsor/owner of the course to insure the student/licensee is aware that he/she is being directed to the approved school/sponsor that will provide the course and will report the course completion information.

- 10. Course length will be listed in whole hours of instruction. TREC does not approve courses less than two (2) hours in duration and does not recognize portions of instruction hours. Rule 1260-5-.03(2) defines that each hour of classroom instruction shall consist of fifty (50) minutes of actual instruction.
- 11. Provide a statement concerning the purpose of the course.
- 12. Provide a statement indicating how the course will improve professionalism.
- 13. List other professions (if applicable) for which you have or plan to obtain education credit.
- 14. Indicate if this course is relevant to all TREC licensees or is targeted toward a particular group of licensees.
- 15. Select the statue and/or rule which supports this course being applicable for real estate practitioners. » For example: A "Basic Real Estate Principles" Course would be supported by TCA §62-13-303(a) (3) (A) and Rule 1260-5-.03(3). An "Agency" course would be supported by TCA §62-13-303(g) and Rule 1260-5-.03(5) (a) 4. All TREC Laws and Rules may be referenced at http://regboards.tn.gov/trec
- 16. Make sure to include all the following in this section. Payments will be processed thru the cashier's office. Please allow time for check to clear and application to be processed.
- 17. The contact person of the course application must sign and date the application. The signature and date of the contact person will complete this process. Should any information be incomplete, the application will be returned to the address listed to the contact person listed.



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500 JAMES ROBERTSON PARKWAY NASHVILLE, TN 37243-1151

MEMO

TO: Education Providers

SUBJECT: Uploading Rosters

Directions:

Using Notepad, which is available with any Windows Application, the roster is generated as follows:

There is a header line that will appear before the names of attendees which will allow the course number, provider number, date of completion and roster number to be determined. Immediately following the header line is a line for each licensee with file/license number, last name, first name. Each field is space delimited (do not use any tabs) and will use the following limitations:

Header Line: Must put **RF** (**in caps**) in first two spaces and information must start in first space of any sequence –

Provider Number: 3-12

Course Number: 13-22 (Most courses have 4 digits. If course only

has 3 do not add a zero or space before the

number)

Completion Date: 23-32 (YYYYMMDD)

Roster Number: 33-39

License Information:

File/License Number: 1-10 Last Name: 11-25 First Name: 26-40

Approved:	Sponsor No.:	Course No.:	Expiry Date:
<u>Mailing Address</u> :	500 Jame Nashville (615) 741	ee Real Estate Commiss s Robertson Parkway , TN 37243 -2273 or (800) 342-4031 n Fax: (615) 401-7639	sion
APPLICATION FO	OR COURSE APPROV	AL	- 17786
(Circle	One): Initial Course A	pplication Course F	Renewal
Sponsor Name: _			
Mailing Address: _			
City/State/Zip:		Phone No.	()
Fax No. ()		E-mail:	
Web:		Contact Person:	
Course Title:			
Instructors:			
	: (Internet and Webina	r courses require ARELLO	/CDEI Certification)
		ternet (I) Paper/Pencil (P.	
Course Length (Ho	ours):(50	minute classroom clock ho	urs)
Purpose of Courses			

Continued Page 2 List other Professions/Commissions for which Sponsor	is seeking continuing education credit:
Cite the Tennessee Real Estate Commission TCA or Ru continuing education credit. The requirements for cour	
Include with this completed application the appropriat	e fee:
☐ Comprehensive Timed Outline for Entire Cours	ee
☐ Course Materials for Paper/Pencil Courses	
☐ Completed Instructor Information for each inst	ructor
\Box An anticipated schedule of course presentations	(Rule 1260-503(1)(b) & 1260-5.06)
☐ ARELLO or CDEI Certification required for In	ternet Courses
Fee for the course relative to the number of contrequested:	tinuing education hours and instructor(s)
Course NOT exceeding (8) hours	\$25.00
Course from 9 – 30 hours	\$50.00
Course exceeding (30) hours	\$100.00
Instructor(s)	\$25.00

By my signature I confirm all information in this application packet to be correct. I shall ensure that all course completion information will be provided to the Tennessee Real Estate Commission within (10 working days in the appropriate electronic format. I shall also submit to the Commission student evaluations of the course(s) via electronic format with the submission of course completion information.

Signature of Contact person listed on page (1)	Date	

Tennessee Real Estate Commission 500 James Robertson Parkway Nashville, TN 37243

(615) 741-2273 or (800) 342-4031 Education Fax: (615) 401-7639



INSTRUCTOR APPLICATION

This application is to be completed and submitted to the Tennessee Real Estate Commission. You may apply for more than one area of instruction using this application. There is a \$25.00 fee per instructor. Initial applications will require a resume and documentation of professional licenses. The Commission will issue an Instructor Certificate to your sponsoring provider upon approval.

1. Name	_		_			
2. Address	Phone					
	E-Mail					
training?	E-Mail d a Tennessee Real Estate Commission approved course in instructor If NO , then you must complete an approved course in instructor					
4. Do you have any complaresolved? YES Nbeen resolved.						
PRE-LICENSE INSTRUCT for New Affiliates, Broker M requires this course be taught year requirement, an appeal t	anagement, and/or Vac t by a Broker with at lea	ation Lodging Designated A ast (5) years of experience. If	gent) the Commission you do not meet the (5)			
CONTINUING EDUCATIO	<u>N INSTRUCTION:</u> ch	eck all that apply				
Completion of instructo (attach certificate)	r trainingG	raduate of accredited law sch (attach diploma o				
Post high school educat (attach diploma or t	ranscript)	ecognized designation in are instruction on Other:	a of			
(attach documentation		onomer.				
Topic	Mark Experience	Topic	Mark Experience			
Principles of Real Estate*	. F	Taxation	r r			
Course for New Affiliates*		Closing & Settlement Procedures				
Broker Management*		Land Use, Planning & Zoning				
Valuation of Real Estate		Time- Shares				
Construction/Property Condition, Energy		Type of Property				
Contracts		Fair Housing				
Agency		Antitrust				
Financing Real Estate		Ethics				
Investment Real Estate		Professional Liability				
License Law & Rules	_	Designated Agent*				
Property Management						
I certify all the information a	bove to be correct:					
Signature		Date Revised 10	0/27/11			



STATE OF TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE TENNESSEE REAL ESTATE COMMISSION 500 JAMES ROBERTSON PARKWAY NASHVILLE, TN 37243-1151

TOPICS FOR TREC CORE Course for 2015-2016

Approved by Commission 6/4/2014

RESIDENTIAL CORE Course Topics for 2015-2016

- I. TREC Law, Rule, Policy Update
 - a. Amendment TCA 62-13-501-502
 - b. AG Opinion -- Exemptions to licensure
 - c. Fingerprint
 - d. E&O Suspension and Penalty Fees
- II. **Agency** (TCA 62-13-401-406; Rule 1260-02-.08; .11;.36; TCA 66-5-201-211)
- III. **Advertising** (Rule 1260-02-.12; TCA 62-13-310; Rule 1260-02-.33)
 - a. Licensees who hold themselves out as group or similar entity within a firm
 - b. Internet
 - c. False, misleading or deceptive
 - d. Signs on Property
 - e. Guarantees, Claims and Offers; Gifts and Prizes
- IV. Contracts
- V. Property Management
 - a. Escrow Account Setup
 - b. TREC Requirements
- VI. Common Commercial Lease Terminology
 - a. Net
 - b. Triple Net
 - c. Gross; Modified Gross
 - d. CAM
- VII. **Disclosures** (TCA 62-13-405; TCA 66-5-202; 212; 213)
- VIII. **PB Supervision** (TCA 62-13-312; 62-13-310; Rule 1260-1-.04;

Rule 1260-02-.01-.06)

- a. Unlicensed Branch Office
- b. AG Opinion -- Exemptions to licensure
- c. Advertising
- d. Earnest Money/Security/Trust Deposit
- e. New Mandatory Real Estate Firm Audit
- IX. License Recognition

TREC CORE COMMERCIAL Course Topics for 2015-2016

- I. TREC Law, Rule, Policy Update
 - a. Amendment TCA 62-13-501-502
 - b. AG Opinion -- Exemptions to licensure
 - c. Fingerprint
 - d. E&O Suspension and Penalty Fees
- II. Property Management
 - a. Escrow Account Setup
 - b. TREC Requirements
- III. Common Commercial Lease Terminology
 - a. Net
 - b. Triple Net
 - c. Gross; Modified Gross
 - d. CAM
- IV. **Advertising** (Rule 1260-02-.12; TCA 62-13-310; Rule 1260-02-.33)
 - a. Licensees who hold themselves out as group or similar entity within a firm
 - b. Internet
 - c. False, misleading or deceptive
 - d. Signs on Property
 - e. Guarantees, Claims and Offers; Gifts and Prizes
 - V. **PB Supervision** (TCA 62-13-312; 62-13-310; Rule 1260-1-.04;

Rule 1260-02-.01-.06)

- a. Unlicensed Branch Office
- b. Advertising
- c. Earnest Money/Security/Trust Deposit
- d. New Mandatory Real Estate Firm Audit
- VI. License Recognition

The following course outline, with time frames, was approved by the Tennessee Real Estate Commission at its July 11, 2001 meeting for implementation beginning January 1, 2002. This outline replaces the previous outline adopted by the Commission 11-16-93

Future Course for New Affiliates - Outline revised per Commissioner comments

- Listings (3 hours)
 Determining Market Value
 Advertising
 All Disclosures
- Agency (3 hours)
 All Disclosures
 Agreement
 Buyer Representation
- Contracts (6 hours)
 Laws
 Drafting
 Distinction from Offer
- Fair Housing Antitrust (3 hours)
- Risk Reduction (3 hours)
 Documentation/Records
- Tennessee Real Estate Commission's Laws/Rules/Policies (3 hours) Broker/Affiliate/Firm Relationships and Responsibilities
- Residential/Commercial/Rental Property Management (types of specialties) (3 hours)
- Ethics and Etiquette (3 hours)
 Communication
- Finance (3 hours)
 Closings

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